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兗礦能源集團股份有限公司
YANKUANG ENERGY GROUP COMPANY LIMITED*
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2023
FIRST TRANCHE OF SUPER-SHORT-TERM BONDS**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 6 May 2023, Yankuang Energy Group Company Limited* (the “**Company**”) was approved to register issuance of financing instruments (ZhongShiXieZhu [2023] No. DFI24) for a term of two years.

On 15 June 2023, the Company successfully issued the 2023 first tranche of super-short term bonds (the “**Issuance**”). The proceeds from the Issuance is RMB3.0 billion, which has been received by the Company by 16 June 2023.

The details of the Issuance are as follows:

Key terms of the Issuance			
Name	2023 first tranche of super-short-term bonds of Yankuang Energy Group Company Limited*	Abbreviation	23YankuangEnergySCP001
Code	012382261	Term	180 days
Value date	16 June 2023	Redemption date	13 December 2023

Proposed issuance amount	RMB3.0 billion	Actual issuance amount	RMB3.0 billion
Interest rate	2.08%	Issue price	RMB100 per unit (each with RMB100 face value)
Bookrunner	China Everbright Bank Company Limited		
Lead underwriter	China Everbright Bank Company Limited		
Joint lead underwriter	China Merchants Bank Co., Limited		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng, Shandong Province, the PRC
19 June 2023

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Xiao Yaomeng, Mr. Zhu Qingrui, Mr. Zhao Qingchun and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang, and Mr. Poon Chiu Kwok.

** For identification purpose only*