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兗礦能源集團股份有限公司  
**YANKUANG ENERGY GROUP COMPANY LIMITED\***  
(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 01171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2023 FIRST  
TRANCHE OF MEDIUM-TERM NOTES**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 6 May 2023, Yankuang Energy Group Company Limited\* (the “**Company**”) was approved to register issuance of financing instruments (ZhongShiXieZhu [2023] No. DFI24) for a term of two years.

On 23 October 2023, the Company successfully issued the 2023 first tranche of medium-term notes (the “**Issuance**”). The amount of the Issuance is RMB2 billion and the Company has received such amount by 23 October 2023.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
<b>Name</b>	2023 first tranche of medium-term notes of Yankuang Energy Group Company Limited*	<b>Abbreviation</b>	23YankuangnengyuanMTN001
<b>Code</b>	102382795	<b>Term</b>	2+N years
<b>Value date</b>	23 October 2023	<b>First coupon</b>	23 October 2025

		<b>rate reset date</b>	
<b>Proposed issuance amount</b>	RMB2 billion	<b>Actual issuance amount</b>	RMB2 billion
<b>Interest rate</b>	3.40%	<b>Issue price</b>	RMB100 per unit (each with RMB100 face value)
<b>Bookrunner</b>	China Merchants Bank Co., Limited		
<b>Lead underwriter</b>	China Merchants Bank Co., Limited		
<b>Joint-lead underwriter</b>	China Guangfa Bank Co., Ltd., Bank of China Limited and Postal Savings Bank of China Co., Limited		

Please refer to the website of Chinamoney ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) for the relevant documents for the Issuance.

By order of the Board  
**Yankuang Energy Group Company Limited\***  
**Li Wei**  
*Chairman of the Board*

Zoucheng, Shandong Province, the PRC  
24 October 2023

*As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Xiao Yaomeng, Mr. Liu Jian, Mr. Liu Qiang, Mr. Zhang Haijun, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Peng Suping, Mr. Zhu Limin, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.*

*\* For identification purpose only*