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兗礦能源集團股份有限公司

YANKUANG ENERGY GROUP COMPANY LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01171)

**ANNOUNCEMENT IN RELATION TO THE RESOLUTIONS PASSED AT
THE 2024 FIRST EXTRAORDINARY GENERAL MEETING**

The EGM was held on 25 October 2024. All the resolutions set out in the Notice of EGM dated 30 September 2024 were duly passed.

The Company will distribute an interim cash dividend of RMB0.23 per Share (tax inclusive) for the half year of 2024 to A Shareholders and H Shareholders in the register based on the total number of shares on the dividend distribution record date.

The first extraordinary general meeting of Yankuang Energy Group Company Limited* (the “**Company**”) for the year 2024 (the “**EGM**”) was convened at the headquarters of the Company at 949 South Fushan Road, Zoucheng, Shandong Province, the People’s Republic of China (the “**PRC**”) at 9:00 a.m. on Friday, 25 October 2024. All the resolutions set out in the notice of EGM dated 30 September 2024 (the “**Notice of EGM**”) were duly passed at the EGM. The convening of the EGM was in compliance with relevant laws, administrative regulations, departmental rules, normative documents, such as the Company Law of the PRC, and the requirements under the articles of association of the Company (the “**Articles of Association**”). The procedures and results of voting at the EGM were valid and effective.

I. CONVENING AND ATTENDANCE OF THE EGM

(I) Date of the convening of the EGM: 25 October 2024

(II) Venue of the convening of the EGM: Headquarters of the Company at 949 South Fushan

Road, Zoucheng, Shandong Province, the PRC

(III) Shareholders of the Company (the “**Shareholders**”) holding ordinary shares and preference shares with restored voting rights of the Company (the “**Shares**”) who attended the EGM and number of Shares:

1. Number of Shareholders/proxies attending the EGM	2,265
Including: number of Shareholders/proxies of A Shares	2,262
number of Shareholders/proxies of H Shares	3
2. Number of Shares carrying voting rights held by the Shareholders attending the EGM	5,074,296,289
Including: number of Shares carrying voting rights held by holders of A Shares	4,516,024,542
number of Shares carrying voting rights held by holders of H Shares	558,271,747
3. Percentage of Shares carrying voting rights held by the Shareholders attending the EGM among the total Shares carrying voting rights (%)	50.541503
Including: percentage of A Shares carrying voting rights held by holders of A Shares among the total number of Shares carrying voting rights (%)	44.980950
percentage of H Shares carrying voting rights held by holders of H Shares among the total number of Shares carrying voting rights (%)	5.560553

(IV) Compliance of the voting method with the Company Law of the PRC and the requirements under the Articles of Association, chairman of the meeting, etc.

The EGM was convened by the board (the “**Board**”) of directors of the Company (the “**Directors**”) and chaired by Mr. Li Wei, the chairman of the Board. The voting method of the EGM was on-site voting combined with online voting. The convening of the EGM was in compliance with the Company Law of the PRC and the requirements under the Articles of Association.

(V) Attendance

1. The Company has 10 Directors and 8 Directors attended the EGM. Mr. Peng Suping and Ms. Zhu Rui (both being independent Directors) did not attend the EGM due to work commitment;
2. The Company has 3 supervisors and 2 supervisors attended the EGM. Mr. Li Shipeng (supervisor of the Company) did not attend the EGM due to work commitment;
3. Mr. Wang Jiuhong and Mr. Zhang Chuanchang (both being deputy general manager of the Company), Mr. Kang Dan (chief security officer of the Company), Mr. Zhao Zhiguo

(chief financial officer of the Company), Mr. Zhang Lei (chief investment officer of the Company) and Mr. Huang Xiaolong (the secretary to the Board) attended the EGM.

II. RESOLUTIONS CONSIDERED AND PASSED

(I) Resolutions with non-cumulative voting

1. Resolution: To consider and approve the Profit Distribution Proposal for Half Year of 2024 of the Company.

Result: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	4,515,418,823	99.986587	327,229	0.007246	278,490	0.006167
H Shares	557,859,926	99.926233	21	0.000004	411,800	0.073763
Total ordinary Shares	5,073,278,749	99.979947	327,250	0.006449	690,290	0.013604

2. To consider and approve each of the following ordinary resolutions

- 2.01 Resolution: To consider and approve the Proposed Mutual Provision of Labour and Services Agreement and its proposed annual caps thereunder.

Result: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	119,203,272	98.611536	988,174	0.817472	690,225	0.570992
H Shares	557,014,908	99.774870	1,256,832	0.225129	7	0.000001
Total ordinary Shares	676,218,180	99.567809	2,245,006	0.330560	690,232	0.101631

2.02 Resolution: To consider and approve the Proposed Provision of Insurance Fund Administrative Services Agreement and its proposed annual caps thereunder.

Result: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	119,430,567	98.799567	723,629	0.598625	727,475	0.601808
H Shares	558,271,598	99.999973	149	0.000027	0	0.000000
Total ordinary Shares	677,702,165	99.786314	723,778	0.106571	727,475	0.107115

2.03 Resolution: To consider and approve the proposed amendments to the existing annual caps for the transactions for the purchase of bulk commodities by the Group from the Shandong Energy Group and its associates under the Existing Bulk Commodities Sale and Purchase Agreement for the two financial years ending 31 December 2024 and 2025.

Result: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	119,156,747	98.573048	1,047,449	0.866507	677,475	0.560445
H Shares	557,014,936	99.774875	1,256,811	0.225125	0	0.000000
Total ordinary Shares	676,171,683	99.560963	2,304,260	0.339284	677,475	0.099753

3. Resolution: To consider and approve the provision of internal loan to a connected subsidiary by the Company.

Result: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	4,510,989,823	99.888514	4,303,654	0.095298	731,065	0.016188
H Shares	531,700,748	95.240490	26,310,599	4.712866	260,400	0.046644
Total ordinary Shares	5,042,690,571	99.377141	30,614,253	0.603320	991,465	0.019539

4. Resolution: To consider and approve the passive formation of external guarantees for the disposal of equity interest in a subsidiary by the Company.

Result: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	4,511,433,583	99.898341	3,853,929	0.085339	737,030	0.016320
H Shares	532,957,552	95.465614	24,991,988	4.476671	322,207	0.057715
Total ordinary Shares	5,044,391,135	99.410654	28,845,917	0.568471	1,059,237	0.020875

5. Resolution: To consider and approve the amendments to the Articles of Association of the Company.

Result: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
A Shares	4,514,610,778	99.968695	650,249	0.014398	763,515	0.016907
H Shares	558,011,19	99.953329	149	0.000027	260,400	0.046644

	8					
Total ordinary Shares	5,072,621,976	99.967004	650,398	0.012818	1,023,915	0.020178

(II) Classified voting results in relation to cash dividends

According to the relevant regulatory requirements in the PRC, classified voting was required for the approval of the Profit Distribution Proposal For Half Year of 2024. The classified voting results of the holders of A Shares on such resolution are as follows:

Class of Shareholders	For		Against		Abstain	
	Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
Shareholders holding more than 5% ordinary Shares	4,185,339,592	100.000000	0	0.000000	0	0.000000
Shareholders holding more than 1% and less than 5% ordinary Shares	209,803,279	100.000000	0	0.000000	0	0.000000
Shareholders holding less than 1% ordinary Shares	120,275,952	99.498916	327,229	0.270702	278,490	0.230382
Among which: Shareholders holding ordinary Shares with market value less than RMB500,000	43,586,264	99.128703	241,524	0.549300	141,580	0.321997
Shareholders holding ordinary Shares with market value	76,689,688	99.710560	85,705	0.111432	136,910	0.178008

more than RMB500,000						
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(III) Voting results by holders of A Shares holding less than 5% on material matters

According to the relevant regulatory requirements in the PRC, individual disclosure of voting results of the holders of A Shares holding less than 5% of the total number of Shares is required for resolutions No. 1, 2 (2.01 to 2.03) and 4:

No.	Resolution	For		Against		Abstain	
		Number of votes	Percentage (%)	Number of votes	Percentage (%)	Number of votes	Percentage (%)
1	To consider and approve the Profit Distribution Proposal for Half Year of 2024 of the Company	330,079,231	99.816829	327,229	0.098955	278,490	0.084216
2	To consider and approve each of the following ordinary resolutions	/					
2.01	To consider and approve the Proposed Mutual Provision of Labour and Services Agreement and its proposed annual caps thereunder	119,203,272	98.611536	988,174	0.817472	690,225	0.570992
2.02	To consider and approve the Proposed Provision of	119,430,567	98.799567	723,629	0.598625	727,475	0.601808

	Insurance Fund Administrative Services Agreement and its proposed annual caps thereunder						
2.03	To consider and approve the proposed amendments to the existing annual caps for the transactions for the purchase of bulk commodities by the Group from the Shandong Energy Group and its associates under the Existing Bulk Commodities Sale and Purchase Agreement for the two financial years ending 31 December 2024 and 2025	119,156,747	98.573048	1,047,449	0.866507	677,475	0.560445
4	To consider	326,093,	98.611682	3,853,92	1.165438	737,030	0.222880

	and approve the passive formation of external guarantees for the disposal of equity interest in a subsidiary by the Company	991		9			
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(IV) Explanation on the poll results of the resolutions

All resolutions set out in the Notice of EGM were considered and voted on by way of poll at the EGM. Resolution No.5 above is a special resolution and has been approved by more than two-thirds of the Shares carrying voting rights held by the Shareholders and proxies who attended the EGM. The resolution No.1, resolution No.2 (2.01 to 2.03), resolution No.3 and resolution No.4 above are ordinary resolutions and have been approved by more than half of the Shares carrying voting rights held by the Shareholders and proxies who attended the EGM. Resolution No.1, resolution No.2 (2.01 to 2.03) and resolution No.4 above require separate counting of votes for small and medium investors.

Details of the resolutions were set out in the announcement of resolutions of the tenth meeting of the ninth session of the Board, the announcement of resolutions of the seventh meeting of the ninth session of the supervisory committee and the announcement in relation to the Profit Distribution Proposal for Half Year of 2024, the announcement of continuing connected transactions, the announcement of provision of financial assistance to a connected subsidiary, the announcement on the passive formation of external guarantees for the disposal of equity interest in a subsidiary and the announcement of proposed amendments to the Articles of Association dated 30 August 2024; and the Notice of EGM and the circular dated 30 September 2024. Such information was published on the websites of the Shanghai Stock Exchange, The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and the Company and/or China Securities Journal, Shanghai Securities News, Securities Times and Securities Daily.

Shandong Energy Group Company Limited* (山東能源集團有限公司) (“**Shandong Energy**”) and its associates have abstained from voting on the resolution No.2 (2.01 to 2.03) at the EGM. Pursuant to the Notice of EGM, H Shareholders whose names appear on the H Share register of members of the Company maintained by Hong Kong Registrars Limited at the close of business

on 17 October 2024 are entitled to attend the EGM and the H Share register of members of the Company has been closed, for the purpose of determining Shareholders' entitlement to attend the EGM, from Friday, 18 October 2024 to Friday, 25 October 2024 (both days inclusive), during which period no transfer of the Company's H Shares has been registered. As at 18 October 2024, Shandong Energy and its associates held 4,395,142,871 A Shares and 908,756,550 H Shares of the Company. Shandong Energy pledged its 209,803,279 A Shares and 282,697,893 H Shares to CITIC Securities Co., Ltd. to provide guarantee for the exchangeable corporate bonds issued by Shandong Energy.

The total number of Shares entitling the Shareholders to attend and vote on the proposed resolutions (other than resolution No.2 (2.01 to 2.03)) at the EGM was 10,039,860,402. No treasury Shares (including any treasury Shares held or deposited by the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) were held by the Company and as such no voting rights of any treasury shares may be exercised at the EGM. Save as disclosed above, to the best knowledge and belief of the Directors, there were no Shares entitling the Shareholders to attend and abstain from voting in favor of any resolution pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") at the EGM, and no Shareholder was required under the Listing Rules to abstain from voting at the EGM. There were no Shareholders who had stated their intentions in the circular of the Company dated 30 September 2024 to vote against the relevant resolutions or to abstain from voting at the EGM.

III. PRESENCE OF SCRUTINEERS AND LAWYERS

(I) Scrutineers

Pursuant to the Listing Rules, Hong Kong Registrars Limited was appointed as the scrutineer for the purpose of inspecting the vote-taking at the EGM on site.

(II) Law firm which witnessed the EGM: Beijing office of King & Wood Mallesons

Attorneys: Han Jie and Sun Yong

(III) Legal opinion of the witnessing lawyers

The convening of the first extraordinary general meeting of the Company for the year 2024 was in compliance with the Company Law, the Securities Law and other relevant laws within the PRC, administrative regulations, the Rules for Shareholders Meetings and the Articles of Association. The eligibilities of the attendees and the convener of this EGM were valid and effective. The procedures and results of voting at the EGM were valid and effective.

IV. DISTRIBUTION OF INTERIM CASH DIVIDEND

(I) Target for distribution

Pursuant to the resolution No. 1 of the EGM and as approved at the EGM, the Board will distribute the interim dividend for half year of 2024 to:

1. holders of the Company's A Shares; and
2. holders of the Company's overseas-listed foreign invested Shares (in the form of H Shares) whose names appear on the H Share register of members of the Company at the close of business on Friday, 8 November 2024.

To determine the identity of the Shareholders entitled to receive the interim cash dividend, the Company's register of members of H Shares will be closed from Friday, 1 November 2024 to Friday, 8 November 2024 (both days inclusive), during which no transfer of H Shares will be registered. In order to be entitled to the interim cash dividend, H Shareholders who have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates with the H Share registrar of the Company, Hong Kong Registrars Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 31 October 2024.

The Company will determine the country of residence of the individual H Shareholders based on the registered addresses as recorded in the Company's register of members of H Shares at the close of business on Friday, 8 November 2024 and will accordingly withhold and pay the individual income tax. If the actual residence of any individual H Shareholder differs from the registered address, such individual H Shareholder shall attend in person with relevant supporting documents to the H Share registrar of the Company, Hong Kong Registrars Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong before the close of business on Thursday, 31 October 2024 to prove his/her residence status. If the individual H Shareholders fail to provide the relevant supporting documents to the H Share registrar of the Company within the time period stated above, the Company will determine the country of residence of the individual H Shareholders based on the recorded registered addresses on the Company's register of members of H Shares at the close of business on Friday, 8 November 2024.

No treasury Shares (including any treasury Shares held or deposited by the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) were held by the Company and as such no treasury shares would receive the interim cash dividend.

(II) Details of distribution of dividend

1. An interim cash dividend of RMB0.23 per Share (tax inclusive) shall be distributed to the Shareholders entitled to such interim cash dividend.
2. Pursuant to the Articles of Association, the cash dividend payable to the Shareholders shall be declared in Renminbi. The cash dividend payable to holders of the Company's A Shares shall be paid in Renminbi while the cash dividend payable to holders of the Company's H Shares shall be paid in Hong Kong dollars (except to the individual or enterprise investors in the PRC investing in the H Shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect). The following formula shall apply to the H Share cash dividend payable in Hong Kong dollars:

$$\text{Hong Kong dollar for dividend per Share (Renminbi to Hong Kong dollar)} = \frac{\text{Cash dividend per Share in RMB}}{\text{Average closing exchange rates of RMB to Hong Kong dollar as announced by the People's Bank of China for the five working days prior to the announcement of payment of cash dividend}}$$

For the purpose of calculating the Hong Kong dollar equivalent to the amount of cash dividend payable per H Share, the average closing exchange rates for Renminbi to Hong Kong dollar as announced by People's Bank of China for the five working days prior to the announcement of payment of interim cash dividend is RMB0.9162 = HK\$1.00. Accordingly, the amount of interim cash dividend which will be payable to the holders of H Shares of the Company is HK\$0.2510 per H Share of the Company (tax inclusive).

3. The Company will appoint Bank of China (Hong Kong) Trustees Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") and will pay the Receiving Agent the interim cash dividend declared in respect of the Company's H Shares (except for investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares listed on the Hong Kong Stock Exchange (the "**Southbound Trading**")), which will be held on trust pending payment to the holders of such Shares. Such interim cash dividend will be paid by the Receiving Agent on or before Wednesday, 4 December 2024 and will be dispatched by Hong Kong Registrars Limited to the holders of H Shares who are entitled to receive the same by ordinary post at the risk of the holders of H Shares.
4. Details regarding the distribution of dividend to holders of the Company's A Shares will be announced separately in the PRC.

(III) Matters in relation to withholding and payment of income tax

1. For investors of H Shares (except for investors of Southbound Trading)

(1) Withholding and payment of enterprise income tax for non-resident enterprise shareholders

According to the Enterprise Income Tax Law of the People's Republic of China and its implementation regulations which came into effect on 1 January 2008 and other relevant rules and regulations, the Company is required to withhold and pay enterprise income tax at the rate of

10% before distributing the interim cash dividend to non-resident enterprise shareholders as appearing on the H share register of members of the Company. Any shares registered in the name of non-individual registered shareholders, including HKSCC Nominees Limited, other nominees, trustees or other groups and organizations, will be treated as being held by non-resident enterprise shareholders and therefore will be subject to the withholding of the enterprise income tax.

(2) Withholding and payment of individual income tax for individual foreign shareholders

The Company will implement the following arrangements in relation to the withholding and payment of individual income tax for the individual H Shareholders:

- For individual H Shareholders who are Hong Kong or Macau residents or whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 10%, the Company will withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders in the distribution of interim cash dividend.
- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of less than 10%, the Company will temporarily withhold and pay individual income tax at the rate of 10% on behalf of the individual H Shareholders in the distribution of interim cash dividend. If the applicable tax rate of the country (region) of domicile of individual holders as appeared on the Company's register of members of H Shares is less than 10% under tax treaty, such individual holders shall submit to the H Share Registrar at or before 4:30 p.m. on Thursday, 31 October 2024 a written authorization and relevant application documents. The Company will forward such application documents to the applicable tax authorities for approval. After receiving such approval, the Company will, for and on behalf of such individual holders, effect the preferential treatments pursuant to the relevant regulations promulgated by the PRC tax authorities.
- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of more than 10% but less than 20%, the Company will withhold and pay individual income tax at the effective tax rate stipulated in the relevant tax treaty in the distribution of the interim cash dividend.
- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a tax rate of 20%, or a country (region) which has not entered into any tax treaties with the PRC, or under any other circumstances, the Company will withhold and pay individual income tax at the rate of 20% on behalf of the individual H Shareholders in the distribution of the interim cash dividend.

2. For investors of Southbound Trading

For investors of Southbound Trading, the Company has entered into “The Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading” (港股通 H 股股票現金紅利派發協議) with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited and the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, pursuant to which, the Shanghai Branch of China Securities Depository and Clearing Corporation Limited and the Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominees of the holders of H Shares for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares of Southbound Trading through its depository and clearing system.

The cash dividends for the investors of H shares of Southbound Trading will be paid in Renminbi. Pursuant to the relevant requirements under the “Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect” (關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知) (Caishui〔2014〕No. 81) and the “Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect”(關於深港股票市場交易互聯互通機制試點有關稅收政策的通知) (Caishui〔2016〕No. 127) jointly issued by the Ministry of Finance, State Administration of Taxation and China Securities Regulatory Commission, for dividends to be paid to the individual investors in the PRC from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect, the Company shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends to be paid to securities investment funds in the PRC from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The Company will not withhold and pay the income tax of dividends for enterprise investors in the PRC and those domestic enterprise investors shall report and pay the relevant tax themselves.

3. For investors of Northbound Trading

For investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A Shares listed on the Shanghai Stock Exchange (the “**Northbound Trading**”), their dividends will be distributed in Renminbi by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited, to the account of the nominees holding such shares. The Company will withhold and pay income taxes at the rate of 10% on

behalf of those investors and will report to the competent tax authorities for the withholding. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises and individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Company for the entitlement of the rate under such tax treaty. Upon approval by the tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date and the date of distribution of cash dividends for the investors of Northbound Trading will be the same as those for the holders of A Shares.

The Company assumes no liability whatsoever in respect of any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or any disputes over the withholding and payment of tax.

Shareholders' attention should be drawn to the contents of this announcement. The Company recommends individual H Shareholders, who have any questions on the above, to consult their taxation advisors for advice on the PRC, Hong Kong and other tax implications with respect to their holding and disposing of the H Shares.

V. DOCUMENTS FOR INSPECTION

(I) Resolutions of the EGM, signed and confirmed (and stamped with the chop of the Board) by the Directors and meeting recorder(s) attending the meeting; and

(II) Legal opinions in respect of the EGM issued by the witnessing lawyers, signed by the responsible lawyer and stamped with firm chop.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng, Shandong Province, the PRC
25 October 2024

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Liu Qiang, Mr. Zhang Haijun, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Peng Suping, Mr. Zhu Limin, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.

** For identification purpose only*