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兗州煤業股份有限公司
YANZHOU COAL MINING COMPANY LIMITED
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2021
SECOND TRANCHE OF SUPER-SHORT-TERM BONDS**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 13 April 2021, Yanzhou Coal Mining Company Limited (the “**Company**”) was approved to register issuance of financing instruments for a term of two years. For more details, please refer to the announcement of the Company dated 23 April 2021 regarding the approval of registration of the issuance of financing instruments.

On 23 April 2021, the Company successfully issued the 2021 second tranche of super-short term bonds (the “**Issuance**”). The proceeds from the Issuance is RMB2.0 billion, which has been received by the Company by 23 April 2021.

The details of the Issuance are as follows:

Key terms of the Issuance			
Name	2021 second tranche of super-short-term bonds of Yanzhou Coal Mining Company Limited	Abbreviation	21YanzhoumeiyeSCP002
Code	012101622	Term	180 days
Value date	23 April 2021	Redemption date	20 October 2021

Proposed issuance amount	RMB2.0 billion	Actual issuance amount	RMB2.0 billion
Interest rate	3.2%	Issue price	RMB100 per unit (each with RMB100 face value)
Bookrunner	Shanghai Pudong Development Bank Co., Ltd.		
Lead underwriter	Shanghai Pudong Development Bank Co., Ltd.		
Joint lead underwriter	Postal Savings Bank of China Co., Ltd.		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

**The Board of Directors of
Yanzhou Coal Mining Company Limited**

Zoucheng, Shandong Province, the PRC
23 April 2021

As at the date of this announcement, the directors of the Company are Mr. Liu Jian, Mr. Wu Xiangqian, Mr. Zhao Qingchun, Mr. He Jing and Mr. Wang Ruolinn, and the independent non-executive directors of the Company are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang and Mr. Poon Chiu Kwok.